



Ceramic tile production site 1950s



Ceramic tile production site nowadays

The Italian ceramic tiles industry, always **seeking excellence** and ways to **improve itself**, has **invested heavily in innovation** over the years

Average yearly turnover invested in innovation (2008-2022)

**6,2%** Italian ceramic tiles sector vs.

3,4% Italian manufacturing sector

**4.9 B € invested in innovation** 

c.a. **5.2** B USD

(2008-2022)

**Efficiency increased** in production processes



improvement of environmental parameters

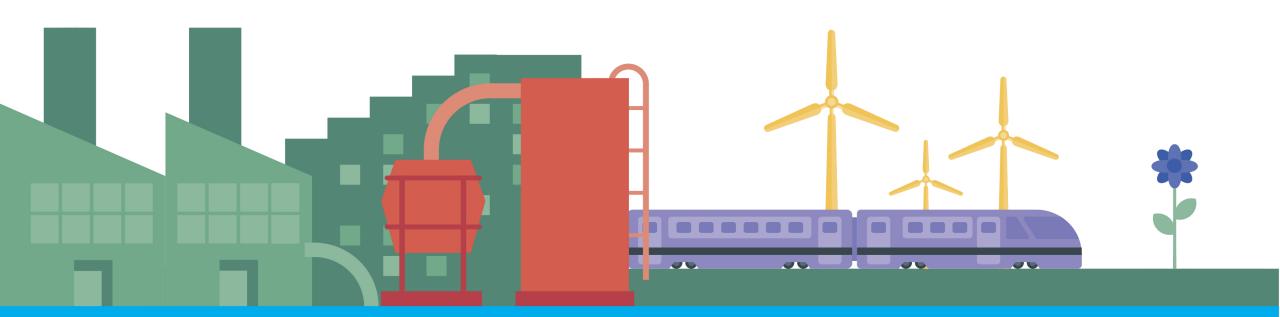
More eco-sustainable products

#### Why are Tiles a sustainable material?



- Ceramic does NOT BURN
- Ceramic does NOT DEFORM or freeze and is unaffected by variations in temperature
- Ceramic is a PRACTICAL material for interiors and exteriors in public and private spaces
- It's SAFE, HYPOALLERGENIC and odourless and does not capture dirt or bacteria
- Ceramic is a supremely durable material that **DOES NOT AGE**: a ceramic floor is practically eternal and always looks as good as new
- Due to its exceptional hardness, ceramic is one of the surface covering materials with the highest **RESISTANCE to ABRASION**

#### Ceramic tiles sustainability in numbers: Process





#### **Efficiency**











**Lead** (Pb) and **fluorine** (F) **emissions removed** by treatment plants

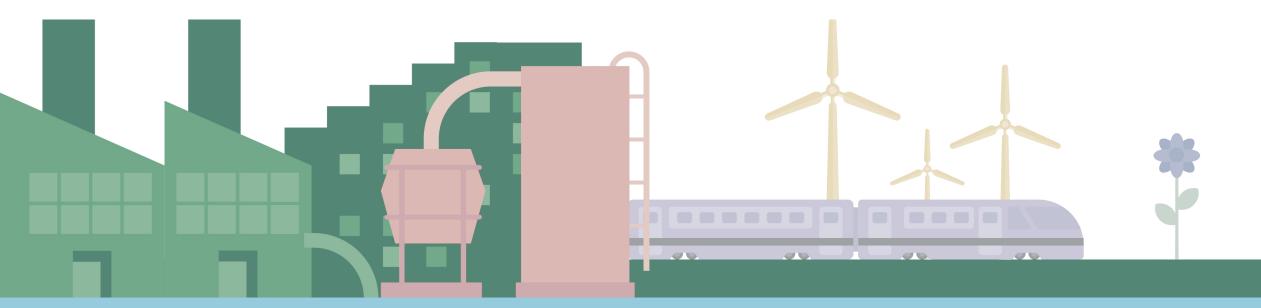


**Energy needs fulfilled** from cogeneration (30 plants) + photovoltaic (58 plants)



**Dust emissions eliminated** with abatement equipment

- -70% since 1998
- -50% since 2010





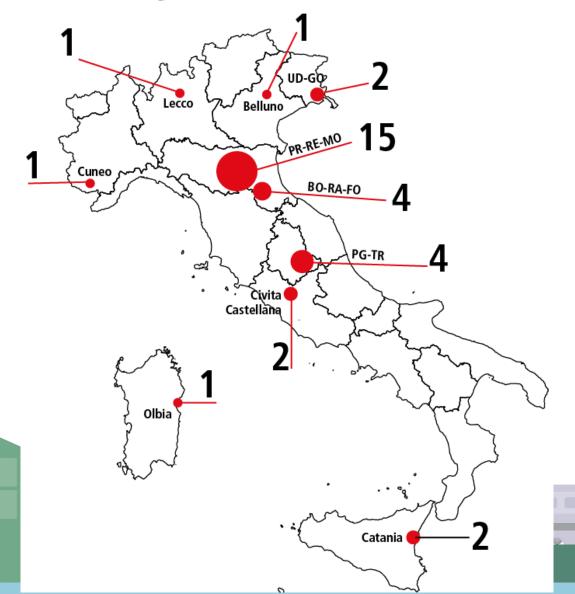
#### **Efficiency**



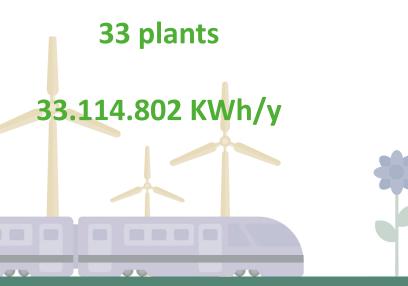








#### **Photovoltaic capacity End 2022**





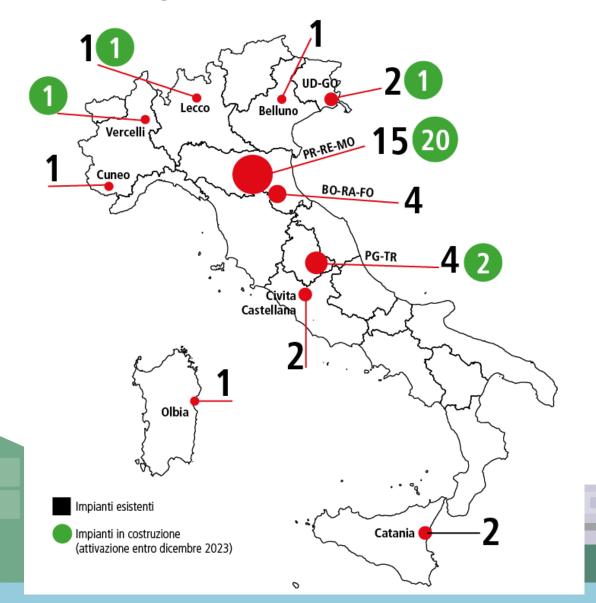
#### **Efficiency**











#### **Photovoltaic capacity End 2023**

58 plants (+ 75%)
72.897.902 KWh/y (+120%)



#### Reusage







96%

Sites without process water discharges

(full reusage)



Reduce the risk of surface groundwater pollution

109%

**Avarage water recovery factor** 

(ratio of reused to produced water)



The manufacturers also absorb wastewater from external origin

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#### Recycling





99,9%

**Reused production and purification waste** within the production cycle

(in 1998 it was 89%)

109%

Solid waste avarage recycling factor

(ratio of waste recovered to waste produced)



The sector also recovers waste from other sectors

Solid waste accounts for almost 10% of the overall tiles composition. It helps to reduce CO<sub>2</sub> emission related to the trasport of raw materials.

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#### Research



New products have been developed with high circularity characteristics and recycling rate in excess of 60%



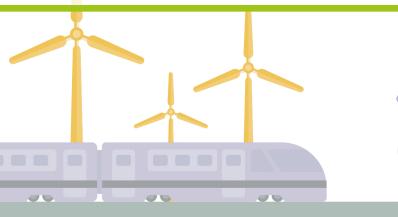
Less use of raw materials
Reduction of transport impact

**Dematerialization:** substantial R&D investment permitted to obtain thinner tiles and slabs maintaining the same mechanical performance peculiar of Italian ceramic products.

e.g. Thickness vs CO<sub>2</sub>

9.0 mm → 7.4 mm ( - 31% GWP)

9.0 mm  $\rightarrow$  6.0 mm ( - 41% GWP)















Plants with energy consumption lower than the value associated with BATs (Best Available Techniques)

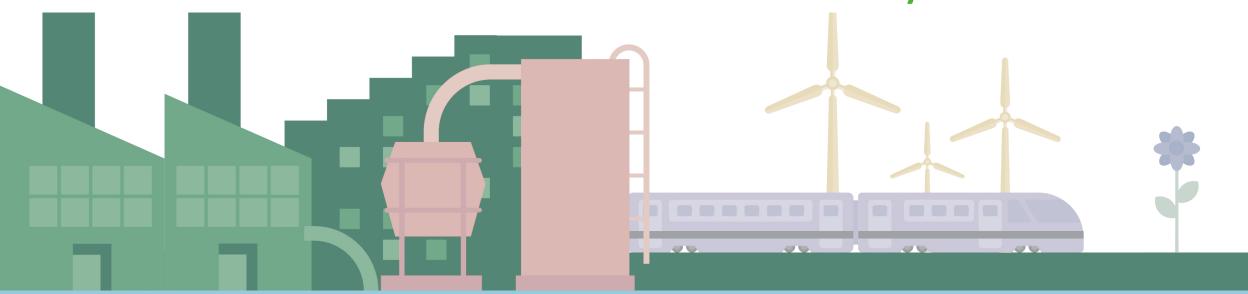


**Energy consumption per ton.** 

In the 80s it was 12 GJ



Consequently CO<sub>2</sub> emissions per m<sup>2</sup> decreased by -57% since 1995





#### **Distribution**





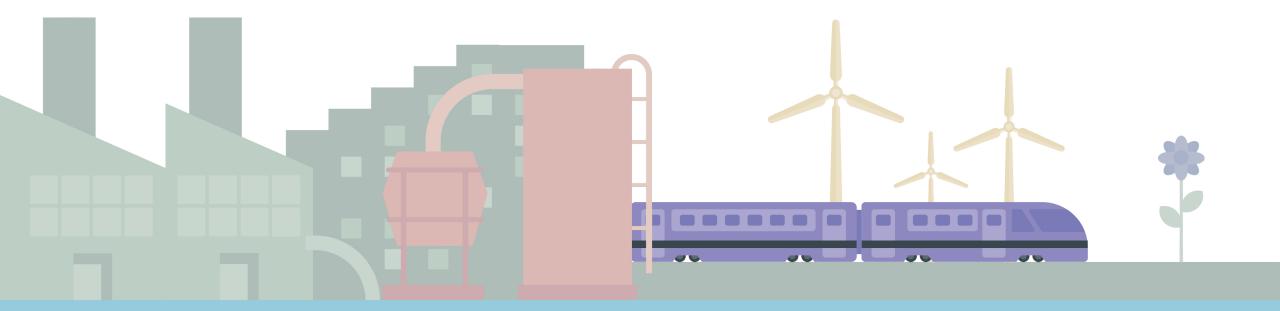




Of supply and distribution flows is **transported via trains** 

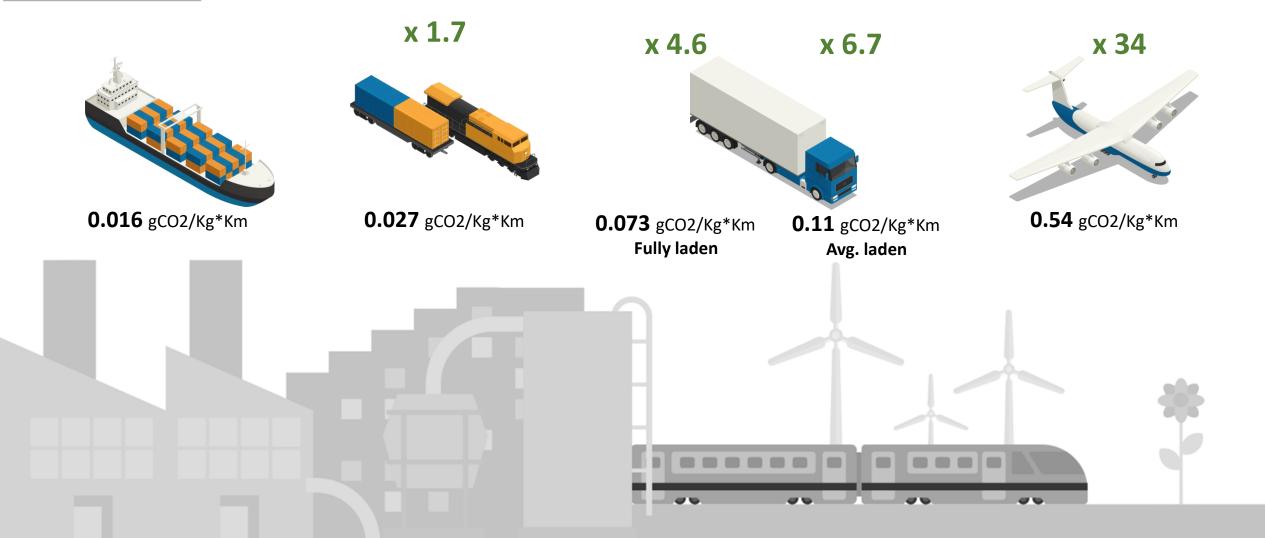


National avarage is 11%





#### **Distribution**

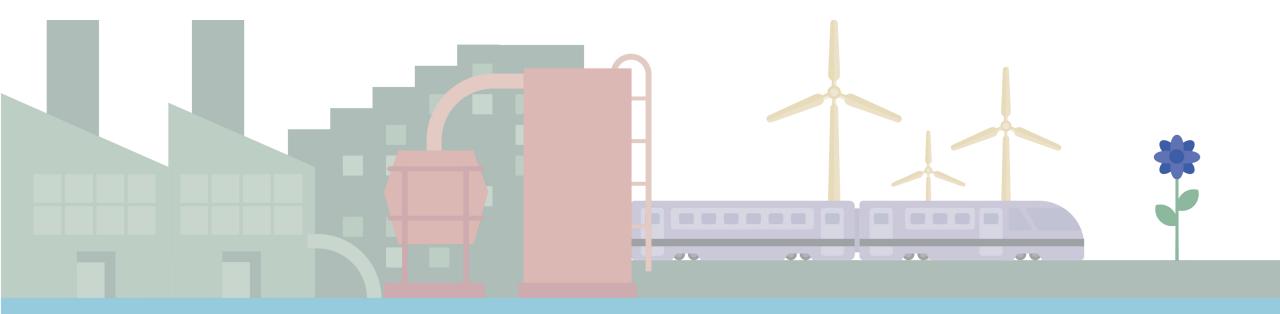


Source: Avarage transport emission factor for Europe, 2023

*Credits*: Designed by macrovector / Freepik

## Life cycle

Tiles are an inert material produced from natural raw materials that are easy to dispose of at the end of their life cycle





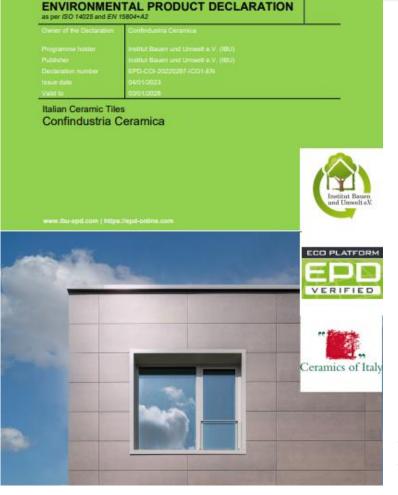
**EPD** (Environment Product Declaration)
Certified and independently verified Environmental Product Declaration, which transparently and objectively expresses the environmental performance of a product throughout its life cycle (LCA-Life Cycle Assessment).

**EPD** 

Sectoral EPD

More than 30
 EPD product
 companies
 (tiles, bricks,
 sanitaryware)

# Italian ceramics are certified by the main international bodies



#### You can find it at:

- Confindustriaceramica.it
- IBU-epd.com
- **EPDitaly.com**
- Eco-platform.org

Current tiles secotral EPD 2023

76 companies84 plants82,6% Italian TileProduction



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EPD

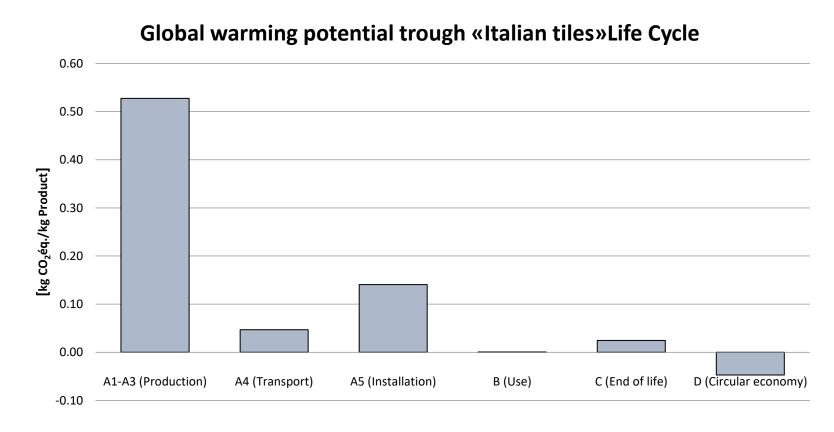
Sectoral EPD

companies (21 tiles, 3 bricks, 2 sanitaryware)

#### Confindustria Ceramics monitor its own environmental performance through the years

Italian ceramics are certified by the main international bodies

- Transparency
- Durability





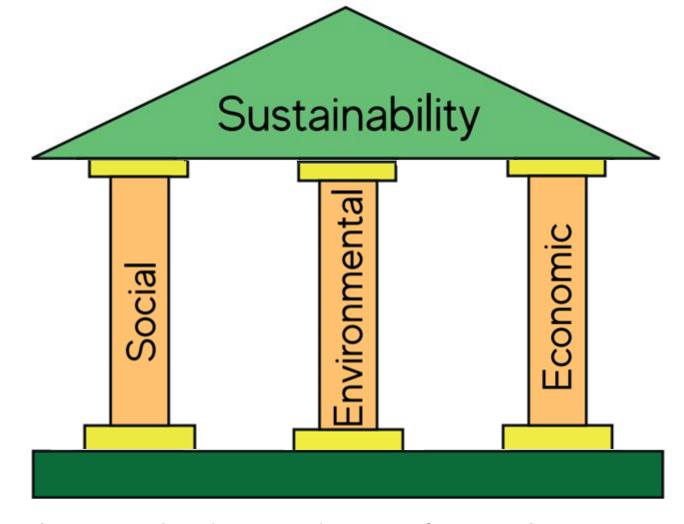
Italian ceramics are certified by the main international bodies

The **first international ISO standard** on product sustainability. In 2021, the **ISO 17889-1 product standard**, which certifies the **sustainability** of ceramic tiles, was published.

Developed following a life-cycle analysis approach, it takes into account environmental, economic and social aspects

Italian ceramics are certified by the main international bodies





The standard is made up of **38 indicators** with a rewarding **scoring mechanism** 



which allows the products level of sustainability to be evaluated



Italian ceramics are certified by the main international bodies

A product complies with the standard if, in addition to complying with the mandatory requirements (15), it obtains a minimum score of 117.5 among the voluntary criteria (23).



**Italian ceramic tiles** are already compliant with the new ISO 17889-1 with an **average score of 124/130** and peaks of 128/130.



Source: Centro Ceramico, 2021

THIRD-PARTY VERIFIED  Institut Bauen und Umwelt e.V.
ATTA

**EPD** (Environment Product Declaration) Certified and independently verified Environmental Declaration, which transparently Product objectively expresses the environmental performance of a product throughout its life cycle (LCA-Life Cycle Assessment).

Sectoral EPD More than 30 **EPD** product **EPD** companies (tiles, bricks, sanitaryware)



**ISO 14001:** International standard that certifies the implementation of an environmental management system by organizations.

ISO 14001

+50 production site

ISO implementation of a management system aimed at

50001:

healt area

ISO 17889-1: A new international standard dedicated to defining the sustainability characteristics of ceramic tiles.

preventing accidents in the occupational safety and

standard

ISO 17889-1

the

on

ISO 50001

+10 production site



**EMAS:** Voluntary Eco-Management and Audit Scheme, promoted by the EU, which aims to foster the continuous improvement of the environmental performance of organisations, based on the ISO 14001 Standard model, with some additional requirements.

International

**EMAS** 

+20 production site



**LEED (Leader in Energy and Environmental Design):** the most widespread international voluntary standard for the certification of energy performance and sustainability of buildings. Ceramic tiles are «LEED Compliant» and can contributed to obtaining various LEED credits that are useful for building certification.

**GBC Italia** 

**US GBC** 

are **certified** by the main international bodies

Italian ceramics



The ceramic tile is not a finished product but it expresses its technical performance and aesthetic qualities when its installation is carried out by trained and qualified professional installers

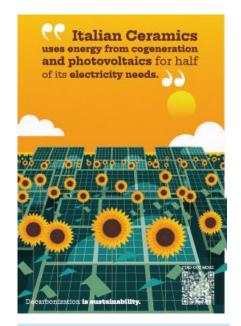
If **correctly installed** a ceramic tiled floor has outstanding technical and aesthetic qualities and lasts forever.

Adequate **training** is essential for the installation of these innovative products as they are very different from traditional tiles and require the use of special equipment and procedures.

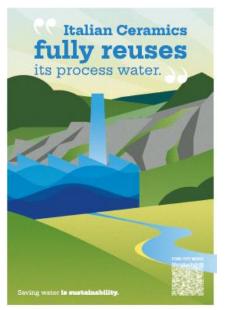


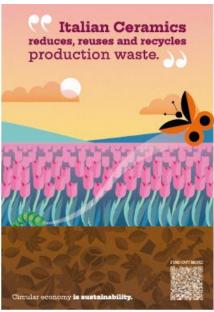
The sustainability of Ceramics comes through installation



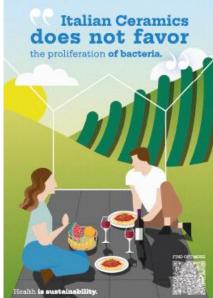


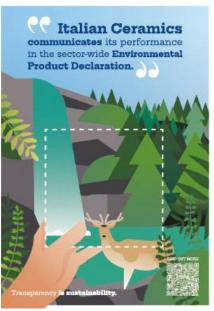














### Danke für Ihre Aufmerksamkeit

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